

Case Study | RIM



RIM Services for Privately owned Hedge Fund Sponsor

About Client

Privately owned hedge fund sponsor in USA. The firm manages hedge funds for its customers. It invests in the public equity, fixed income, and hedging markets of the United States.

Technology Used

Automate BPA, Java, MySQL, Windows

Business Benefits

- Offering specific expertise to help clients to streamline and enhance the use of existing lifecycle processes, systems and infrastructure
- Effectively addressed challenges and substantially increase productivity, reduce risk, and gain outstanding operational efficiencies

Business Challenges

- Managing short and long term funds for clients
- Timely and accurate daily reports
- Availability of Knowledge Base

Solution Provided

- Monitoring the centralized data feed management to process reports on timely manner
- Data Feed Management process to obtain information from various Vendors
- Generating the 13-F reports for the clients
- Month-end batch files run
- Create knowledge base documents

